

Company name **Sugi Holdings Co., Ltd.**  
 Representative Tadashi Masuda, President and Representative Director  
 Stock code 7649 1st Section, Tokyo Stock Exchange and Nagoya Stock Exchange  
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### Notification on Financial Results of Parent Company and so on

Sugi Holdings Co., Ltd. (“the Company”) has announced financial results of Sugi Shoji Co., Ltd., a parent company (an other affiliated company of the Company), as follows:

#### 1. Outline of other affiliated company

- |     |                    |   |
|-----|--------------------|---|
| (1) | Name               | Sugi Shoji Co., Ltd.                                    |
| (2) | Location           | 1-8-4 Mikawa Anjo-cho, Anjo City, Aichi Prefecture      |
| (3) | Representative     | Hirokazu Sugiura, Representative Director and President |
| (4) | Principal business | Holding of securities                                   |
| (5) | Capital stock      | 16 million yen  |

#### 2. Financial statements of the relevant other affiliated company

Concerning the financial statements of the relevant other affiliated company, please refer to the attached Balance Sheets and Statement of Income.

#### 3. Composition of shareholders, main shareholders and directors of the relevant other affiliated company

##### (1) Composition of shareholders

As of September 30, 2011

Classification	Ownership and distribution of shares							Total
	Government and local governments	Financial institutions	Japanese Securities Companies and Others	Japanese Other Corporations	Foreign Institutions, etc.		Japanese Individuals and Others	
					Other than individuals	Individuals		
Number of shareholders (persons)	—	—	—	—	—	—	4	4
Number of shares owned (shares)	—	—	—	—	—	—	32,000	32,000
Ownership (%)	—	—	—	—	—	—	100.00	100.00

## (2) Main shareholders

As of September 30, 2011

Name	Address	Number of shares owned (shares)	Percentage to total outstanding shares (%)
Katsunori Sugiura	Kariya City, Aichi Prefecture	15,680	49.00
Shinya Sugiura	Kariya City, Aichi Prefecture	15,680	49.00
Hirokazu Sugiura	Nishio City, Aichi Prefecture	320	1.00
Akiko Sugiura	Nishio City, Aichi Prefecture	320	1.00
Total	—	32,000	100.0

## (3) Directors

As of September 30, 2011

Title	Name	Date of birth	Biography	Number of shares owned (shares)
Representative Director & President	Hirokazu Sugiura	July 22, 1950	July 1981: Appointed Representative Director & President of Sugi Shoji Co., Ltd. (current) March 1982: Appointed Representative Director & President of Sugi Pharmacy Co., Ltd. (current Sugi Holdings Co., Ltd.) May 2009: Appointed Representative Director & Chairman of Sugi Pharmacy Co., Ltd. (current)	320
Director	Akiko Sugiura	November 11, 1953	July 1981: Appointed Director of Sugi Shoji Co., Ltd. (current) March 1982: Appointed Director of Sugi Pharmacy Co., Ltd. (current Sugi Holdings Co., Ltd.) April 1993: Appointed Executive Managing Director of Sugi Pharmacy Co., Ltd. August 1997: Appointed Senior Vice President of Sugi Pharmacy Co., Ltd. May 2001: Appointed Representative Director & Senior Vice President of Sugi Pharmacy Co., Ltd. (current) September 2011: Appointed Sugiura Foundation for Development of Community Care (current)	320
Director	Hiroyuki Teranishi	November 9, 1954	April 1978: Joined Tokyo Securities Co., Ltd. (current Tokai Tokyo Securities Co., Ltd.) March 2006: Appointed General Manager of General Affairs Department of Japan Co., Ltd. March 2007: Appointed General Manager of Internal Control Office of Sugi Pharmacy Co., Ltd. (current Sugi Holdings Co., Ltd.) September 2008: Appointed General Manager of the Legal Department of Sugi Pharmacy Co., Ltd. (current) November 2011: Appointed Director of Sugi Shoji Co., Ltd. (current)	—
Corporate Auditor	Tetsuji Kanai	March 11, 1950	February 2004: Joined Sugi Pharmacy Co., Ltd. (current Sugi Holdings Co., Ltd.) March 2004: Appointed of Head of Administrative Headquarters of Sugi Pharmacy Co., Ltd. May 2004: Appointed Director of Sugi Pharmacy Co., Ltd. May 2005: Managing Director of Sugi Pharmacy Co., Ltd. March 2009: Advisor of Sugi Pharmacy Co., Ltd. (current) November 2011: Corporate Auditor of Sugi Shoji Co., Ltd. (current)	—

## Balance Sheets

Sugi Shoji Co., Ltd.

As of September 30, 2011

Assets		Liabilities	
Account title	Amount	Account title	Amount
	yen		yen
[Current assets]	44,356,149	[Current liabilities]	40,304,305
Cash and deposits	44,356,149	Accrued expenses	34,834,705
[Non-current assets]	9,780,964,072	Income taxes payable	5,469,600
(Investment and other assets)	9,780,964,072	[Non-current liabilities]	9,352,000,000
Investment securities	9,552,569,000	Long-term loans payable	184,000,000
Long-term prepaid expenses	228,395,072	Bonds payable	9,168,000,000
		Total liabilities	9,392,304,305
		Net assets	
		[Shareholders' equity]	433,015,916
		[Capital stock]	16,000,000
		[Retained earnings]	417,015,916
		[Other retained earnings]	417,015,916
		Retained earnings brought forward	417,015,916
		(Net income)	(65,462,784)
		Total net assets	433,015,916
Total assets	9,825,320,221	Total liabilities and net assets	9,825,320,221

## Statements of Income

Sugi Shoji Co., Ltd.

October 1, 2010 to September 30, 2011

Account title	Amount	
		yen
[Net sales]		132,160,000
Gross profit		132,160,000
[Selling, general and administrative expenses]		7,930,432
Operating income		124,229,568
[Non-operating income]		
Interest income	11,567	
Miscellaneous income	38,100	49,667
[Non-operating expenses]		
Interest expenses	183,768	
Interest on bonds	43,897,972	44,081,740
Ordinary income		80,197,495
Income before income taxes		80,197,495
Income taxes		14,734,711
Net income		65,462,784