

Company name **Sugi Holdings Co., Ltd.**
 Representative Tadashi Masuda, President and Representative Director
 Stock code 7649 1st Section, Tokyo Stock Exchange and Nagoya Stock Exchange
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Notification on Financial Results of Parent Company and so on

Sugi Holdings Co., Ltd. (“the Company”) has announced financial results of Sugi Shoji Co., Ltd., a parent company (an other affiliated company of the Company), as follows:

1. Outline of other affiliated company

- | | | |
|-----|--------------------|---|
| (1) | Name | Sugi Shoji Co., Ltd. |
| (2) | Location | 1-8-4 Mikawa Anjo-cho, Anjo City, Aichi Prefecture |
| (3) | Representative | Hirokazu Sugiura, Representative Director and President |
| (4) | Principal business | Holding of securities |
| (5) | Capital stock | 20 million yen |

2. Financial statements of the relevant other affiliated company

Concerning the financial statements of the relevant other affiliated company, please refer to the attached Balance Sheets and Statement of Income.

3. Composition of shareholders, main shareholders and directors of the relevant other affiliated company

(1) Composition of shareholders

Common stocks

As of September 30, 2013

Classification	Ownership and distribution of shares							Total
	Government and local governments	Financial institutions	Japanese Securities Companies and Others	Japanese Other Corporations	Foreign Institutions, etc.		Japanese Individuals and Others	
					Other than individuals	Individuals		
Number of shareholders (persons)	—	—	—	—	—	—	4	4
Number of shares owned (shares)	—	—	—	—	—	—	32,000	32,000
Ownership (%)	—	—	—	—	—	—	100.00	100.00

First-class preferred stocks

As of September 30, 2013

Classification	Ownership and distribution of shares							Total
	Government and local governments	Financial institutions	Japanese Securities Companies and Others	Japanese Other Corporations	Foreign Institutions, etc.		Japanese Individuals and Others	
					Other than individuals	Individuals		
Number of shareholders (persons)	—	—	—	1	—	—	—	1
Number of shares owned (shares)	—	—	—	30,252	—	—	—	30,252
Ownership (%)	—	—	—	100.00	—	—	—	100.00

(2) Main shareholders

Number of the possession shares distinction

As of September 30, 2013

Name	Address	Number of shares owned (shares)	Percentage to total outstanding shares (%)
Sugiura Foundation for Development of Community Care	1-8-4 Mikawa Anjo-cho, Anjo City, Aichi Prefecture	30,252	48.59
Katsunori Sugiura	Kariya City, Aichi Prefecture	15,000	24.09
Shinya Sugiura	Kariya City, Aichi Prefecture	15,000	24.09
Hirokazu Sugiura	Nishio City, Aichi Prefecture	1,000	1.60
Akiko Sugiura	Nishio City, Aichi Prefecture	1,000	1.60
Total	—	63,252	100.0

Number of the possession voting rights distinction

As of September 30, 2013

Name	Address	Number of shares owned (shares)	Percentage to total outstanding shares (%)
Katsunori Sugiura	Kariya City, Aichi Prefecture	15,000	46.87
Shinya Sugiura	Kariya City, Aichi Prefecture	15,000	46.87
Hirokazu Sugiura	Nishio City, Aichi Prefecture	1,000	3.12
Akiko Sugiura	Nishio City, Aichi Prefecture	1,000	3.12
Total	—	32,000	100.0

(3) Directors

Title	Name	Date of birth	Biography	Number of shares owned (shares)
Representative Director & President	Hirokazu Sugiura	July 22, 1950	<p>March 1982: Appointed Representative Director & President of Sugi Pharmacy Co., Ltd. (current Sugi Holdings Co., Ltd.)</p> <p>April 1996: Appointed Representative Director & President of Sugi Shoji Co., Ltd. (current)</p> <p>May 2009: Appointed Representative Director & Chairman of Sugi Holdings Co., Ltd. (current)</p>	Common stocks 1,000
Director	Akiko Sugiura	November 11, 1953	<p>March 1982: Appointed Director of Sugi Pharmacy Co., Ltd. (current Sugi Holdings Co., Ltd.)</p> <p>April 1993: Appointed Executive Managing Director of Sugi Pharmacy Co., Ltd.</p> <p>April 1996: Appointed Director of Sugi Shoji Co., Ltd. (current)</p> <p>August 1997: Appointed Senior Vice President of Sugi Pharmacy Co., Ltd.</p> <p>May 2001: Appointed Representative Director & Senior Vice President of Sugi Pharmacy Co., Ltd. (current)</p> <p>September 2011: Appointed Sugiura Foundation for Development of Community Care (current)</p>	Common stocks 1,000
Director	Hiroyuki Teranishi	November 9, 1954	<p>April 1978: Joined Tokyo Securities Co., Ltd. (current Tokai Tokyo Securities Co., Ltd.)</p> <p>March 2006: Appointed General Manager of General Affairs Department of Japan Co., Ltd.</p> <p>March 2007: Appointed General Manager of Internal Control Office of Sugi Pharmacy Co., Ltd. (current Sugi Holdings Co., Ltd.)</p> <p>September 2008: Appointed General Manager of the Legal Department of Sugi Pharmacy Co., Ltd.</p> <p>November 2011: Appointed Director of Sugi Shoji Co., Ltd. (current)</p> <p>March 2013: Appointed Vice Manager of the Legal Department of Sugi Holdings Co., Ltd. (current)</p>	—
Corporate Auditor	Tetsuji Kanai	March 11, 1950	<p>February 2004: Joined Sugi Pharmacy Co., Ltd. (current Sugi Holdings Co., Ltd.)</p> <p>March 2004: Appointed of Head of Administrative Headquarters of Sugi Pharmacy Co., Ltd.</p> <p>May 2004: Appointed Director of Sugi Pharmacy Co., Ltd.</p> <p>May 2005: Managing Director of Sugi Pharmacy Co., Ltd.</p> <p>March 2009: Advisor of Sugi Pharmacy Co., Ltd.</p> <p>November 2011: Corporate Auditor of Sugi Shoji Co., Ltd. (current)</p> <p>May 2013: Corporate Auditor of Sugi Holdings Co., Ltd. (current)</p>	—

Balance Sheets

Sugi Shoji Co., Ltd.

As of September 30, 2013

Assets		Liabilities	
Account title	Amount	Account title	Amount
	yen		yen
[Current assets]	226,662,810	[Current liabilities]	14,310,360
Cash and deposits	192,939,553	Accrued expenses	14,309,260
Unpaid return corporation taxes and others	33,723,257	Deposit	1,100
[Non-current assets]	25,454,117,608	[Non-current liabilities]	3,614,000,000
(Investment and other assets)	25,454,117,608	Long-term loans payable	734,000,000
Investment securities	25,111,525,000	Bonds payable	2,880,000,000
Long-term prepaid expenses	342,592,608	Total liabilities	3,628,310,360
		Net assets	
		[Shareholders' equity]	22,052,470,058
		[Capital stock]	20,000,000
		[Capital surplus]	20,985,170,372
		(Other capital surplus)	20,985,170,372
		Other capital surplus	20,985,170,372
		[Retained earnings]	1,047,299,686
		(Other retained earnings)	1,047,299,686
		Retained earnings brought forward	1,047,299,686
		(Net income)	(463,564,385)
		Total net assets	22,052,470,058
Total assets	25,680,780,418	Total liabilities and net assets	25,680,780,418

Statements of Income

Sugi Shoji Co., Ltd.

October 1, 2012 to September 30, 2013

Account title	Amount	
		yen
[Net sales]		493,776,000
Gross profit		493,776,000
[Selling, general and administrative expenses]		7,886,077
Operating income		485,889,923
[Non-operating income]		
Interest income	28,009	
Other income	5,600	33,609
[Non-operating expenses]		
Interest expenses	2,401,197	
Interest on bonds	18,707,950	21,109,147
Ordinary income		464,814,385
Income before income taxes		464,814,385
Income taxes		1,250,000
Net income		463,564,385