

Company name : **Sugi Holdings Co., Ltd.**

Representative : Yukimasa Yoneda, President

(Stock code : 7649, TSE 1, NSE 1)

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Aug. 2009 Monthly Business News Flash

Group	FY 2/2010		Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Total	
	All Stores	Sales	105.2	106.7	112.6	105.0	104.4	109.1								
		Number of Customers	105.8	107.2	112.8	107.4	105.3	111.5								
		Sales per Customers	99.4	99.6	99.8	97.7	99.2	97.8								
Existing Stores	Sales	99.3	100.8	104.7	98.8	98.2	102.9									
	Number of Customers	99.1	99.7	104.9	100.2	98.1	104.8									
	Sales per Customers	100.2	101.0	99.8	98.6	100.0	98.2									
Sugi Pharmacy	FY 2/2010		Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Total	
	All Stores	Sales	107.9	110.2	118.4	108.4	108.7	114.6								
		Number of Customers	108.9	111.9	120.5	112.3	110.5	118.2								
		Sales per Customers	99.0	98.4	98.2	96.6	98.4	96.9								
Existing Stores	Sales	98.6	101.0	106.1	99.2	99.2	105.0									
	Number of Customers	97.4	98.9	106.7	100.1	98.3	105.4									
	Sales per Customers	101.4	102.1	99.4	99.1	100.9	99.6									
Group	FY 2/2009		Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Total	
	All Stores	Sales	116.9	113.9	116.6	114.0	116.4	113.6	103.5	104.9	108.2	104.3	105.9	103.2	109.7	
		Number of Customers	118.3	116.0	118.5	115.0	118.9	112.9	101.0	102.0	103.8	104.1	104.7	104.3	109.6	
		Sales per Customers	98.8	98.2	98.4	99.1	97.9	100.6	*102.5	102.9	104.3	100.2	101.2	99.0	100.3	
Existing Stores	Sales	107.0	103.3	104.8	102.7	105.2	102.9	100.5	101.3	104.4	100.7	101.0	99.1	102.6		
	Number of Customers	104.2	101.1	102.7	100.1	103.9	99.1	98.1	98.7	100.2	100.7	99.3	98.7	100.3		
	Sales per Customers	102.8	102.1	102.1	102.6	101.3	103.9	102.5	102.6	104.1	100.0	101.7	100.4	102.3		
Sugi Pharmacy	FY 2/2009		Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Total	
	All Stores	Sales	115.0	111.4	113.0	111.7	112.3	110.5	108.4	108.4	113.6	108.9	111.5	107.7	111.0	
		Number of Customers	113.4	109.8	112.2	109.4	111.4	107.0	105.7	106.5	109.6	110.3	110.9	109.5	109.6	
		Sales per Customers	101.4	101.4	100.7	102.1	100.8	103.3	102.5	101.7	103.7	98.7	100.6	98.4	101.2	
Existing Stores	Sales	109.5	105.4	106.2	105.4	105.9	104.2	102.1	101.8	106.5	101.3	103.0	100.0	104.2		
	Number of Customers	106.0	102.4	103.5	101.8	103.6	99.6	98.3	98.1	100.9	100.6	99.9	98.0	101.0		
	Sales per Customers	103.3	102.9	102.5	103.5	102.3	104.6	103.9	103.8	105.6	100.7	103.2	102.1	103.2		

Notes:

- The above figures are based on the Sugi Pharmacy Group's sales reports. Actually realized results may differ from sales report figures.
- "Existing stores" refers to those stores for which 13 months or more have passed since they were first opened.
- The Group sales don't include sales of visiting nurse station, and sales of non-clinical testing services, CRO services, and SMO services.

<Guidance on Aug.>

Existing store sales of Sugi Pharmacy increased by +5.0% year on year due to sales at prescription fillings segment increased by +21.3%.

August sales of existing stores rose year on year thanks in particular to the expansion of influenza A type in Japan. The sales of the influenza items have improved the entire sales of Sugi Pharmacy by +2.0%.

Japan, Co., same store sales were -3.7%. Iizuka Yakuhin exhibited +11.2% of same store sales. As a result, same store sales of Sugi group total were +2.9%.

<Guidance on 1st Half.>

The results of 1H FY ending Feb 2010 indicate +1.5%, -2.3% and +6.8% for Sugi Pharmacy, Japan, Co and Iizuka Yakuhin, respectively. As a result, existing store sales of 1H in Sugi group total show +0.7%.

• New Stores

Date	Store Name	Location	Sales Area
Aug. 20	Sugi Pharmacy Ibaraki-Mizuo	Ibaraki Osaka	534.62 m ²
Aug. 20	Sugi Pharmacy Hibino	Nagoya Aichi	829.24 m ²
Aug. 27	Sugi Pharmacy Ise-Kohgi	Ise Mie	664.62 m ²
Aug. 27	Sugi Pharmacy Owada-Ekimae	Kadoma Osaka	370.90 m ²

• Store Closures

Date	Store Name	Location	Sales Area
Aug. 9	Sugi Pharmacy Hibino	Nagoya Aichi	409.20 m ²
Aug.16	Sugi Pharmacy Lala Park	Ise Mie	572.55 m ²
Aug.26	Drug Sugi Ageo-Kami	Ageo Saitama	499.80 m ²

【Number of Stores by City and Region】

	End of Feb. 2009						End of Aug. 2009							
	Sugi Pharmacy	Visiting Pharmacy Service	Japan	Iizuka Yakuhin	Nurse Station	Sugi Visiting Nurse Station	Total	Sugi Pharmacy	Visiting Pharmacy Service	Japan	Iizuka Yakuhin	Nurse Station	Sugi Visiting Nurse Station	Total
Ibaragi	—	(-)	-	-	-	-	—	1	(-)	-	-	-	-	1 (+ 1)
Tochigi	2	(-)	-	-	-	-	2	2	(-)	-	-	-	-	2
Gunma	4	(-)	1	37	-	-	42	4	(-)	1	37	-	-	42
Saitama	26	(3)	21	42	-	-	89	30	(4)	21	40	-	-	91 (+ 5) (- 3)
Chiba	3	(-)	-	1	-	-	4	3	(-)	-	1	-	-	4
Tokyo	8	(-)	4	1	-	-	13	10	(1)	4	1	-	-	15 (+ 2)
Kanagawa	7	(-)	-	-	-	-	7	10	(1)	-	-	-	-	10 (+ 3)
Kanto region Sub Total	50	(3)	26	81	-	-	157	60	(6)	26	79	-	-	165 (+11) (- 3)
Gifu	34	(3)	-	-	-	-	34	35	(3)	-	-	-	-	35 (+1)
Shizuoka	6	(-)	-	-	-	-	6	6	(1)	-	-	-	-	6
Aichi	225	(28)	-	-	-	-	225	229	(35)	-	-	-	-	229 (+7) (- 3)
Mie	42	(3)	-	-	-	-	42	43	(5)	-	-	-	-	43 (+3) (- 2)
Chubu region Sub Total	307	(34)	-	-	-	-	307	313	(44)	-	-	-	-	313 (+11) (- 5)
Shiga	18	(2)	3	-	-	-	21	17	(2)	3	-	-	-	20 (-1)
Kyoto	12	(3)	14	-	-	-	26	14	(4)	14	-	-	-	28 (+ 2)
Osaka	40	(17)	55	-	-	1	96	49	(20)	55	-	-	2	106 (+10)
Hyogo	23	(6)	37	-	-	-	60	26	(10)	37	-	-	-	63 (+ 3)
Nara	5	(1)	6	-	-	-	11	5	(2)	6	-	-	-	11
Kansai region Sub Total	98	(29)	115	-	-	1	214	111	(38)	115	-	-	2	228 (+15) (- 1)
Total Stores	455	(66)	141	81	-	1	678	484	(88)	141	79	-	2	706 (+37) (- 9)

() shows number of stores opened / closed in period on FY. 2010.