

Company name : **Sugi Holdings Co., Ltd.**

Representative : Yukimasa Yoneda, President

( Stock code : 7649, TSE 1, NSE 1 )

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**Sep. 2009 Monthly Business News Flash**

Group	FY 2/2010		Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Total	
	All Stores	Sales	<b>105.2</b>	<b>106.7</b>	<b>112.6</b>	<b>105.0</b>	<b>104.4</b>	<b>109.1</b>	<b>109.3</b>							
		Number of Customers	105.8	107.2	112.8	107.4	105.3	111.5	110.5							
		Sales per Customers	99.4	99.6	99.8	97.7	99.2	97.8	98.9							
Existing Stores	Sales	<b>99.3</b>	<b>100.8</b>	<b>104.7</b>	<b>98.8</b>	<b>98.2</b>	<b>102.9</b>	<b>103.3</b>								
	Number of Customers	99.1	99.7	104.9	100.2	98.1	104.8	103.1								
	Sales per Customers	100.2	101.0	99.8	98.6	100.0	98.2	100.2								
Sugi Pharmacy	FY 2/2010		Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Total	
	All Stores	Sales	<b>107.9</b>	<b>110.2</b>	<b>118.4</b>	<b>108.4</b>	<b>108.7</b>	<b>114.6</b>	<b>114.2</b>							
		Number of Customers	108.9	111.9	120.5	112.3	110.5	118.2	115.6							
		Sales per Customers	99.0	98.4	98.2	96.6	98.4	96.9	98.8							
Existing Stores	Sales	<b>98.6</b>	<b>101.0</b>	<b>106.1</b>	<b>99.2</b>	<b>99.2</b>	<b>105.0</b>	<b>104.3</b>								
	Number of Customers	97.4	98.9	106.7	100.1	98.3	105.4	103.0								
	Sales per Customers	101.4	102.1	99.4	99.1	100.9	99.6	101.3								
Group	FY 2/2009		Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Total	
	All Stores	Sales	<b>116.9</b>	<b>113.9</b>	<b>116.6</b>	<b>114.0</b>	<b>116.4</b>	<b>113.6</b>	<b>103.5</b>	<b>104.9</b>	<b>108.2</b>	<b>104.3</b>	<b>105.9</b>	<b>103.2</b>	<b>109.7</b>	
		Number of Customers	118.3	116.0	118.5	115.0	118.9	112.9	101.0	102.0	103.8	104.1	104.7	104.3	109.6	
		Sales per Customers	98.8	98.2	98.4	99.1	97.9	100.6	*102.5	102.9	104.3	100.2	101.2	99.0	100.3	
Existing Stores	Sales	<b>107.0</b>	<b>103.3</b>	<b>104.8</b>	<b>102.7</b>	<b>105.2</b>	<b>102.9</b>	<b>100.5</b>	<b>101.3</b>	<b>104.4</b>	<b>100.7</b>	<b>101.0</b>	<b>99.1</b>	<b>102.6</b>		
	Number of Customers	104.2	101.1	102.7	100.1	103.9	99.1	98.1	98.7	100.2	100.7	99.3	98.7	100.3		
	Sales per Customers	102.8	102.1	102.1	102.6	101.3	103.9	102.5	102.6	104.1	100.0	101.7	100.4	102.3		
Sugi Pharmacy	FY 2/2009		Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Total	
	All Stores	Sales	<b>115.0</b>	<b>111.4</b>	<b>113.0</b>	<b>111.7</b>	<b>112.3</b>	<b>110.5</b>	<b>108.4</b>	<b>108.4</b>	<b>113.6</b>	<b>108.9</b>	<b>111.5</b>	<b>107.7</b>	<b>111.0</b>	
		Number of Customers	113.4	109.8	112.2	109.4	111.4	107.0	105.7	106.5	109.6	110.3	110.9	109.5	109.6	
		Sales per Customers	101.4	101.4	100.7	102.1	100.8	103.3	102.5	101.7	103.7	98.7	100.6	98.4	101.2	
Existing Stores	Sales	<b>109.5</b>	<b>105.4</b>	<b>106.2</b>	<b>105.4</b>	<b>105.9</b>	<b>104.2</b>	<b>102.1</b>	<b>101.8</b>	<b>106.5</b>	<b>101.3</b>	<b>103.0</b>	<b>100.0</b>	<b>104.2</b>		
	Number of Customers	106.0	102.4	103.5	101.8	103.6	99.6	98.3	98.1	100.9	100.6	99.9	98.0	101.0		
	Sales per Customers	103.3	102.9	102.5	103.5	102.3	104.6	103.9	103.8	105.6	100.7	103.2	102.1	103.2		

## Notes:

- The above figures are based on the Sugi Pharmacy Group's sales reports. Actually realized results may differ from sales report figures.
- "Existing stores" refers to those stores for which 13 months or more have passed since they were first opened.
- The Group sales don't include sales of visiting nurse station, and sales of non-clinical testing services, CRO services, and SMO services.

<Guidance on Sep.>

Existing store sales of Sugi Pharmacy increased by +4.3% year on year due to sales at prescription fillings segment increased by +18.3%.

Japan, Co., same store sales were -0.8%. Iizuka Yakuhin exhibited +10.2% of same store sales. As a result, same store sales of Sugi group total were +3.3%.

• New Stores

Date	Store Name		Location	Sales Area
Sep. 10	Sugi Pharmacy	Dotonbori-Higashi	Osaka Osaka	377.48 m <sup>2</sup>
Sep. 10	Japan Co.,	Saitama-Mihashi	Saitama Saitama	561.00 m <sup>2</sup>
Sep. 18	Sugi Pharmacy	Hirakata-Kaida	Hirakata Osaka	379.79 m <sup>2</sup>
* May. 01	Sugi Medical	Minori Visiting Nurse Station	Setagaya Tokyo	

\* Minori Visiting Nurse Station is an omission for May.

【Number of Stores by City and Region】

	End of Feb. 2009						End of Sep. 2009					
	Sugi Pharmacy	Visiting Pharmacy Service	Japan	Iizuka Yakuhin	Sugi Visiting Nurse Station	Total	Sugi Pharmacy	Visiting Pharmacy Service	Japan	Iizuka Yakuhin	Sugi Visiting Nurse Station	Total
Ibaragi	—	( - )	-	-	-	—	1	( - )	-	-	-	1 (+ 1)
Tochigi	2	( - )	-	-	-	2	2	( - )	-	-	-	2
Gunma	4	( - )	1	37	-	42	4	( - )	1	37	-	42
Saitama	26	( 3 )	21	42	-	89	30	( 5 )	22	40	-	92 (+ 6) (- 3)
Chiba	3	( - )	-	1	-	4	3	( - )	-	1	-	4
Tokyo	8	( - )	4	1	-	13	10	( 1 )	4	1	1	16 (+ 3)
Kanagawa	7	( - )	-	-	-	7	10	( 1 )	-	-	-	10 (+ 3)
Kanto region Sub Total	50	( 3 )	26	81	-	157	60	( 7 )	27	79	-	167 (+13) (- 3)
Gifu	34	( 3 )	-	-	-	34	35	( 3 )	-	-	-	35 (+1)
Shizuoka	6	( - )	-	-	-	6	6	( 2 )	-	-	-	6
Aichi	225	( 28 )	-	-	-	225	229	( 37 )	-	-	-	229 (+7) (- 3)
Mie	42	( 3 )	-	-	-	42	43	( 5 )	-	-	-	43 (+3) (- 2)
Chubu region Sub Total	307	( 34 )	-	-	-	307	313	( 47 )	-	-	-	313 (+11) (- 5)
Shiga	18	( 2 )	3	-	-	21	17	( 2 )	3	-	-	20 (-1)
Kyoto	12	( 3 )	14	-	-	26	14	( 4 )	14	-	-	28 (+ 2)
Osaka	40	( 17 )	55	-	1	96	51	( 20 )	55	-	2	108 (+12)
Hyogo	23	( 6 )	37	-	-	60	26	( 10 )	37	-	-	63 (+ 3)
Nara	5	( 1 )	6	-	-	11	5	( 2 )	6	-	-	11
Kansai region Sub Total	98	( 29 )	115	-	1	214	113	( 38 )	115	-	2	230 (+17) (- 1)
<b>Total Stores</b>	<b>455</b>	<b>( 66 )</b>	<b>141</b>	<b>81</b>	<b>1</b>	<b>678</b>	<b>486</b>	<b>( 92 )</b>	<b>142</b>	<b>79</b>	<b>2</b>	<b>710 (+41) (- 9)</b>

( ) shows number of stores opened / closed in period on FY. 2010.